

**SES's L.S. RAHEJA COLLEGE OF ARTS AND COMMERCE (AUTONOMOUS)**

Syllabus for Approval	BoS meeting held on: <b>19<sup>th</sup> March 2025</b>	AC meeting held on :
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**Board of Studies: COMMERCE**

Sr No.	Heading	Particulars
1.	Nomenclature of the Course	S.Y.B.A Mutual Fund Management
2	Eligibility for Admission	College Admission Regulations
3	Programme	Bachelor of Commerce
4	Semesters	Semester: IV
5	NEP Vertical	Major
6	Credit	2
7	Total Marks	50
8	Level	Undergraduate
9	Pattern	Semester IV
10	Status (Revised or New) If revised, % of change)	New
11	To be implemented from Academic Year	From the Academic Year: 2025-26

Date:

Chairperson

Dr. Laila Patel

**SES's L.S. RAHEJA COLLEGE OF ARTS AND COMMERCE (AUTONOMOUS)**



**BOARD OF STUDIES: COMMERCE**

**PROGRAMME: B.A COMMERCE – OPEN ELECTIVE**

**SEMESTER: IV**

**NOMENCLATURE OF THE COURSE: MUTUAL FUND MANAGEMENT**

**NEP Vertical: OE**

**Credit: 2**

As Per Choice Based Credit System (under NEP 2020) with effect from the academic year 2025-2026)



<b>Programme:</b>	<b>B.A – OPEN ELECTIVE</b>
<b>Nomenclature of the Course</b>	<b>MUTUAL FUND MANAGEMENT</b>
<b>Total Marks</b>	<b>50</b>
<b>Semester:</b>	<b>IV</b>
<b>Academic year</b>	<b>2025-26</b>

**LEARNING OBJECTIVES:**

1. To provide basic knowledge about the growth and role of Mutual funds
2. Students will be able to understand the calculation of net asset value for various mutual funds
3. To understand Investors Protection and Regulation of Mutual funds.

**COURSE OUTCOMES:**

1. Conduct research on mutual funds.
2. Keep up to date on the mutual fund market.
3. Assist customers with determining the most suitable mutual fund scheme according to needs.
4. Students will be able to develop an appropriate portfolio for a given investor and market conditions and recent developments in the Mutual fund Industry.

<b>Unit</b>	<b>Course Content</b>	<b>Andragogy</b>	<b>No of Lectures</b>
<b>1</b>	<b>Introduction to Mutual fund</b> a. Mutual fund -Concept, advantages and limitation of investing in mutual fund b. Brief history of mutual funds in India c. Categorisation of mutual funds by investment objectives, investment horizon & assets class. d. NAV - concept and calculation	Case study, Group discussion, class presentation, mock online trading	<b>15</b>
<b>2</b>	<b>Regulations of mutual fund industry in India</b> a. Role of regulatory body- SEBI and AMFI b. Investors rights and Obligations c. Dos and Don'ts of mutual fund investment c. Investment in SIP vs Lump Sum investment, SWP, STP d. Tracking mutual fund performance e. Recent developments in Mutual funds	Case study, Group discussion, class presentation, mock online trading	<b>15</b>

**SUGGESTED READINGS**

1. Sankaran, Sundar [May 21, 2018], Indian Mutual Funds Handbook 5th Edition: A Guide for Industry Professionals and Intelligent Investors
2. K.G. Sahadevan and M.Thiripairaju: "Mutual funds, data interpretation and Analysis" (Prentice Hall of India )
3. R.Gorden and Natarajan: Emerging scenario of Financial Services (Himalaya)
4. H.Sadhak: Mutual Funds in India. (Response Books)
5. Workbook for NISM series V - A-Mutual Fund Distributors certification examination.

## **(A-1) RUBRICS FOR CONTINUOUS EVALUATION**

Particulars	20 %
Internal tests/ Assignment & Viva-voce	10
Digital posters/ Debates/Creative activity	05
Class participation/Regularity	05

## **(B)**

### **QUESTION PAPER PATTERN FOR SEMESTER END EXAMINATION**

Q1. Answer any two out of three on Unit 1- 15 Marks

Q2. Answer any two out of three on Unit 2- 15 Marks

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